HART Configurator

Version 369-7

For Rochester Instrument Systems SC6400 Transmitters

Instruction Manual

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1 Introduction

With the configurator you can set up, test and calibrate instruments which use the HART protocol, as well as monitor process variables.

The configurator uses a pocket computer which also offers built-in functions such as calculator, diary and notes, and may also be used to run other software.

Configurator software is supplied in a Datapak. Each type of Datapak may be used with any HART instrument and also supports specific functions for one or more instrument type.

2 Preparation

You need an MTL611B or Psion Organiser LZ64 pocket computer, a CNF61 interface, CAB18 cable and a Datapak. The MTL611B is intrinsically safe; it may be taken into hazardous areas and connected to intrinsically safe instrument circuits.

Make sure a battery is fitted to the computer. Attach the CNF61 to the top and slide the Datapak into one of the slots at the back of the computer. Plug in the CAB18 cable.

Before taking the configurator into a hazardous area:

- Check the battery is suitable for IS use
- Remove any non-IS accessories
- Inspect for damage
- Switch on the configurator and check it works correctly

Press the ON key to switch on the computer. The menu should include "Hart" - if not, press the ON key again.

Adjust the display using the contrast wheel.

To switch off, go back to the main menu and press the letter O key.
3 Connect the Configurator

Clip the configurator cable onto your instrument loop. Select Hart from the main menu. The options for connecting the configurator are:

3.1 Connect

This is the normal way of connecting when there is only one instrument on the loop.

Select Connect to communicate with the instrument at address 0. While the configurator gets information from the instrument its details are shown, starting with the instrument serial number, description and the date (year/month/day) its configuration was last changed.

3.2 Scan

The HART protocol allows up to 15 instruments on a multi-drop loop (addresses 1 to 15). A single instrument on a loop should use address 0. The configurator scans all addresses 0 to 15. You can change the address of a scanned instrument. For example, if a multi-drop loop responds with an instrument at address 0, you can change its address via Setup.

Select scan. The address being scanned is shown. As instruments are found a list builds up on screen. You can interrupt scanning at any time by pressing ON.

Select an instrument using the arrow keys and press EXE. While the configurator gets information from the instrument its details are shown, starting with the instrument serial number, description and the date (year/month/day) its configuration was last changed.

3.3 Address

Select Address and enter the required address (0 to 15). Press EXE. While the configurator gets information from the instrument its details are shown, starting with the instrument serial number, description and the date (year/month/day) its configuration was last changed.
NB If you have another HART controller on the loop ensure that burst mode is off before connecting the configurator.
4 Calibrate

Connect the configurator then select Calibrate from the menu.

4.1 Warning

Make sure the signal you are calibrating is not used for control: set the controller to manual then press EXE. When calibration is finished set the controller back to automatic.

4.2 Set Zero

Select Set Zero. Apply a process input to the instrument equivalent to the zero (or range low) point then press EXE. The instrument zero is set at this input.

4.3 Trim Zero & Span

When one instrument is in the loop it adjusts its output (the loop current) between 4mA and 20mA. In a multi-drop loop instruments do not adjust the loop current: the trim feature is not available.

Select Trim Zero. The output is set to 4mA. Measure the loop current with a test meter; enter the reading on the configurator and press EXE. Repeat until the meter reading is 4mA plus or minus the instrument tolerance. The current is trimmed to compensate for minor errors. Press ON: the instrument output again tracks the process variable.

Similarly, select Trim Span and adjust until the meter reads 20mA.

4.4 Calibrate Zero & Span (some instruments only)

Select Calibrate Zero. Apply a process input to the instrument equivalent to the zero (range low) point, enter the process value then press EXE. The instrument zero is set at this value.

Select Calibrate Span. Apply a process input equivalent to the span (range high) point, enter the process value then press EXE. The instrument span is set at this value.
4. Calibrate

4.1 Set zero
Set zero = var
Trim zero
Trim span
Calibrate zero
Calibrate span

3.5

4.2 Trim zero
Sets transmitter output to 4mA

4.3 Trim span
Sets transmitter output to 20mA

4.4 Calibrate zero
Calibrate zero...

4.5 Calibrate span
Calibrate span...

4.6

Sets transmitter zero to variable 1 reading

Sets transmitter zero to value entered

Sets transmitter span to value entered

Measured Current...

press ON to quit

press ON to quit

press ON to quit

press ON to quit

Set zero to variable 1 reading

Turn OFF Controller

Turn ON Controller
5 Range

Instruments measure a process variable between two values. For instance, a temperature transmitter has a range of -20°C to +180°C. The instrument's range may be set using the configurator.

Connect the configurator then select Range from the menu. The screen shows the range, the process variable and the same variable as a percent of the range, such as:

\[
\begin{align*}
\text{Var} & : 30.0^\circ C \\
\text{Zero} & : -20^\circ C \\
\text{Span} & : 180^\circ C \\
\text{Var} = 25\% \text{ of range}
\end{align*}
\]

Set the Zero first, then select Span or "Var % of range" to set the span.

5.1 Read Variable

Select Var to reread the process variable.

5.2 Zero

Select Zero. The screen shows the process variable and the zero (range low) value. Select Var to reread the process variable. Select Limits to see the low and high limits and the minimum span. Select Zero to enter a new value, or select Set Zero = Var to set the displayed process variable as the new zero.

5.3 Span

Select Span. The screen shows the process variable and the span (range high) value. Select Var to reread the process variable. Select Limits to see the low and high limits and the minimum span. Select Span to enter a new value, or select Set Span = Var to set the displayed process variable as the new span.

5.4 Span in Percent

Select "Var % of range". The top line shows the process variable. The bottom line shows the same variable expressed as a percent of the range. Enter a new percentage value then press EXE.
The displayed process variable becomes the percentage of the new range. For example, zero is 0 bar and the process variable is 0.4 bar; enter 50%; the range becomes to 0 to 0.8 bar.
6 Monitor

Instrument variables may be monitored by the configurator.

Connect the configurator then select Monitor from the menu.

6.1 Current

Select Current. The loop current is displayed and reread periodically. This feature is available only for instruments at address 0 - in a multi-drop loop instruments do not adjust the loop current.

6.2 Variable 1

Select Var 1. The primary variable is displayed and reread periodically.

6.3 Variable 2

Select Var 2. Some instruments have a second variable: it is displayed and reread periodically.

6.4 Variable 3

Select Var 3. Some instruments have a third variable: it is displayed and reread periodically.

6.5 Variable 4

Select Var 4. Some instruments have a fourth variable: it is displayed and reread periodically.

Press ON to stop monitoring.

Section 10 gives details of any instrument-specific use of variables.
Monitor

6.1 Current
Addr:[a] Tag:[name]
Loop Current
...... mA
press ON to quit

6.2 Var 1
Addr:[a] Tag:[name]
Variable 1
...... [units]
press ON to quit

6.3 Var 2
Addr:[a] Tag:[name]
Variable 2
...... [units]
press ON to quit

6.4 Var 3
Addr:[a] Tag:[name]
Variable 3
...... [units]
press ON to quit

6.5 Var 4
Addr:[a] Tag:[name]
Variable 4
...... [units]
press ON to quit
7 Test

Connect the configurator then select Test from the menu.

7.1 Communications

Select Communications. Messages are repeatedly sent to the instrument. The number of messages and the number of errors is shown. Press ON to stop the test.

7.2 Instrument

Test commands are sent to the instrument and the response examined. Diagnostic messages depend on the type of instrument.

7.3 Loop Current

The loop current may be set using the configurator. This feature is available only for instruments at address 0 - in a multi-drop loop the loop current stays fixed.

Select Loop current. Make sure the signal you are testing is not used for control: set the controller to manual then press EXE.

Enter a test current then press EXE. The instrument sets the current to the value displayed. Press ON: you can enter other values.

Press ON. The instrument output again tracks the process variable. You may now set the controller back to automatic: press EXE.

8 Reset

The instrument may be reset from the configurator. Connect the configurator then select Reset from the menu. Confirm you wish to reset by selecting Yes.

While the instrument is resetting its output may change and it will not respond to commands. Reset actions depend on the type of instrument.
7 Test
Addr:[a] Tag:[name] Communications Instrument Loop current

7.1 Communications

7.2 Instrument
Addr:[a] Tag:[name] Test Passed press ON to quit

7.3 Loop current
Addr:[a] Tag:[name] WARNING: Turn OFF Controller

Test Current .... mA press ON to quit
Loop Current .... mA press ON to quit

On
Sets instrument output to normal

Addr:[a] Tag:[name] WARNING: Turn ON Controller
9  **Setup**

Connect the configurator then select Setup from the menu. See section 10 for special setup functions.

9.1  **Address**

Select Address. Press ON to clear. Then press ON to leave the instrument address unchanged or enter a new value then press EXE.

9.2  **Tag Name**

Select Tag. Press ON to clear. Then press ON to leave the tag name unchanged or enter a new tag then press EXE.

9.3  **Description**

Select Description. Press ON to clear. Then press ON to leave the instrument description unchanged or enter new text and press EXE.

9.4  **Message**

Select Message. Use the four arrow keys to view a long message. Press ON to clear. Then press ON to leave the message unchanged or enter new text then press EXE.

9.5  **Transfer Function**

Select Function. Some instruments allow different transfer functions (see section 10). Use the arrow keys then press EXE to change the transfer function or press ON to leave it unchanged.

9.6  **Units**

Select Units. Press ON to leave the process units unchanged or use the arrow keys then press EXE to change.

9.7  **Damping**

Select Damping. Some instruments let you enter a new value: press
HART Configurator Instructions

Setup
Addr: [a] Tag: [name]
Address Tag
Description Message
Function Units
Damping Assembly
Preambles Protect

9.1 Address
Address ...
press ON to clear

9.2 Tag
Tag Name ........
press ON to clear

9.3 Description
Description ........
press ON to clear

9.4 Message
Message ........
press ON to clear

9.5 Function
Transfer Function ........
press || to change

9.6 Units
Process Units ...
press || to change

9.7 Damping
Damping ..... sec
press || to change

9.8 Assembly
Assembly Number ........
press ON to clear

9.9 Preambles
Number of Preambles ...
press ON to clear

9.10 Protect
Write Protect ..
press ON to quit

9
ON to clear then enter the new value and press EXE. Some instruments let you select a new value from a table: use the arrow keys then press EXE.

9.8 **Assembly**

Select Assembly. Press ON to clear. Then press ON to leave the assembly number unchanged or enter a new number then press EXE.

9.9 **Preambles**

Select Preambles. If the instrument allows preambles to be changed, press ON to clear then enter a new number and press EXE.

9.9.1 **Protect**

Select Protect. The write protect status is shown. It cannot be changed. Press ON to return to the setup menu.

10 **Special Functions**

When you are connected to an instrument with special functions, additional selections appear on the setup menu.

This Datapak supports special functions for Rochester Instrument Systems SC6400 temperature transmitters.

10.1 **Variables**

Var 2 is the cold junction compensation temperature.

10.2 **Sensor Type**

Select Sensor. The type of sensor is shown. Press ON to leave it unchanged, or press EXE to change the sensor type. Select the new type using the arrow keys then press EXE. The setting must match the way you have wired up the sensor: see the instrument manual for wiring diagrams.
The following sensor configurations are available:

- Pt100: Platinum resistance thermometer
- Thermocouple
- Millivolt: Linear voltage
- Ohms: Linear resistance

The SC6400 stores 3-wire or 4-wire configurations for resistance thermometers or resistance readings; if you use a 2-wire configuration select either 3- or 4-wire.

If you choose Pt100 select the type using the arrow keys then press EXE. If you choose Thermocouple select the type (e.g. press J for a type J thermocouple).

The new sensor configuration is sent to the instrument. The range and process units may have changed: the new Zero and Span values are shown. Make any changes to the range then press ON to return to the setup menu.

### 10.3 Fail Mode

Select Fail. The sensor fail mode is shown. Select Low, High or Off to set the mode, or press ON to leave the mode unchanged.

If you select High, the process variable will move upscale if the sensor goes open circuit. If you select Low, the process variable will move downside if the sensor goes open circuit. If you select Off, there is no sensor fail action.